# Self-Care Aware Fact Sheets Production Manual







### Introduction

The Self-Care Forum's self-care aware fact sheets aim to help clinicians and service-users discuss issues around self-care within the practice, pharmacy or health trust setting and especially how to handle the symptoms in the future. They provide patients and service-users with evidence based easy-to-read information.

As evidence-based resources produced by health professionals, clinicians are confident in trusting, sharing and recommending this information to service-users.

It is important that we ensure our health resources are accessible and meet recommended levels of health literacy – after all health literacy is key to our mission to help people take care of themselves.

We follow guidance from the NHS on "standards for creating health content." We also follow guidance from the Health Education England's "Health Literacy how to guide".

Back to contents page.

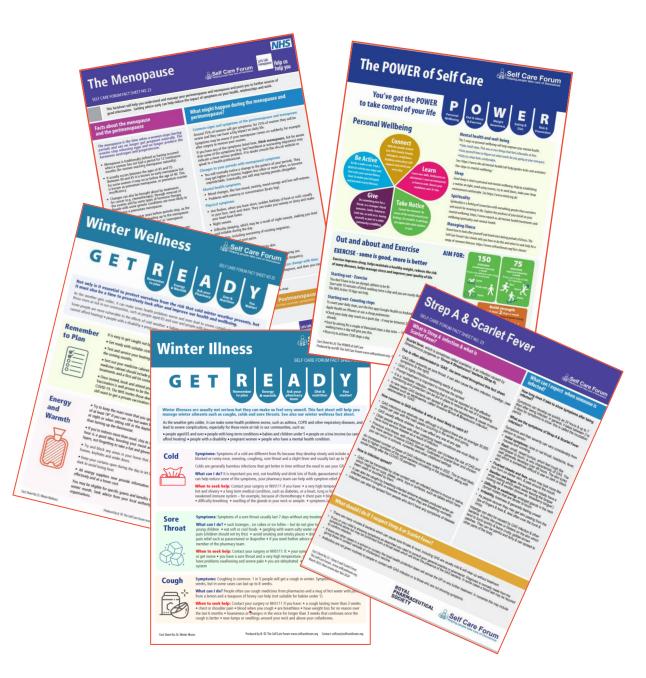


### **Contents**

- 1. Format
- 2. Collaborative working
- 3. Evidence sources
- 4. Version control
- 5. Peer review and user assessment
- 6. User testing questions
- 7. Design
- 8. Sign off and upload
- 9. Proactive Feedback
- 10. Evaluation and funding
- 11. Review
- 12. Review Process
- 13. Review Process: editing
- 14. Removal of a fact sheet
- 15. Fact sheet feedback process
- 16. Dissemination



## Development process





### 1 Format

Fact sheets should be on 2 sides of A4 with around 1,000 – 1,300 words. This is considered a digestible amount of information.

Fact sheets should be relevant for all 4 countries of the UK and should contain the following information:

- Useful facts
- What people can expect to happen (the natural history)
- Treatment
- What people can do to help themselves now and in the future
- When to seek medical help (the 'red flags')
- Where to find out more

#### COVID-19

For fact sheets linked to colds and flu a link to the NHS website page can be included in the section "where to find out more".

#### Readability tools

When developing a new fact sheet it is important to ensure the information is accessible to most of the population which has an average reading age of 9-11 years. .

To pitch the information correctly use the <u>NHS Readability tool</u> and <u>Flesch Kincaid</u> aiming to reach a grade below 5.



### 2 Collaborative working

When developing a new fact sheet, the lead author is invited to work on it collaboratively with partners such as:

- health professionals from the Self-Care Forum Board,
- health and public health experts and advisors,
- Self-Care Champions \*
- o lay people.

<sup>\*</sup>a mixture of people in health and public health, including health professionals, social prescribers, patient representatives and academics



### 3 Evidence Sources

It is essential information in the fact sheets is the most up-to-date and is evidence-based using guidance sourced from reputable resources and reference groups, such as:

- Clinical Knowledge Summaries from the National Institute for Health and Clinical Excellence (NICE)
- Guidelines from the Scottish Intercollegiate Guidelines Network (SIGN)
- Publications produced by UK Royal Colleges and major charities
- Selected major peer reviewed scientific articles
- NHS Websites (including those in England, Scotland, Northern Ireland, and Wales)
- Patient UK
- Moorfields Eye Hospital Website
- o NHS National Menopause Clinical Reference Group

The fact sheets should provide a general clinical overview rather than an indepth synopsis of the topic.



### 4 Version control and archiving

Drafts should be done online via Microsoft OneDrive to limit repetition and make sharing simpler in a shared space.

When drafting, the document's name should have the following format:

YearMonthDay Ailment Name Vx.x (the 1st draft should be V0.1, 2<sup>nd</sup> V0.2 etc).

#### Naming finalised versions

Final version = Ailment Number Ailment Name V1.0 YM

Once finalised, if any further edits are done before the review date, this should be recognised by re-naming the version, ie **V1.1** etc.

When reviewing the fact sheet after 2 years, it should be renamed with V2.0 etc.

#### **Original Fact Sheets Folders**

Once finalised, drafts, feedback, comments and the sign off sheet should be kept in a file with the topic name and year. These files should be saved in the folder "original fact sheets".

All up-to-date final pdf versions should be kept in a folder with the year which is in a file named "fact sheets". Each time the fact sheets are reviewed a new folder should be made with the year of the review.



### 5 Peer Reviewed and User Assessment

Fact sheets are to be peer reviewed and assessed using the questions laid out in p10 and in 2 stages as follows:

#### **First Stage**

Reviewing of the fact sheet will include a minimum of 3 Self-Care Forum Board members (preferably a nurse, pharmacist and GP) with further board members, and advisors also invited to help develop and peer review the fact sheet if necessary. User input may also be sought at draft stage.

#### Second stage

At least 4 Self-Care Forum Self-Care Champions should be invited to take part in a rigorous second stage reviewing of the fact sheet, checking them for readability, accessibility and understanding.

NB: Communications with Champions should be logged by Libby Whittaker.

Feedback received from reviewers should be kept in the appropriate ailment/year folder.

Back to contents page.



### 6 User testing questions

When reviewing the fact sheets, reviewers should be invited to consider the following:

#### **Accessibility**

- Are the letters large enough to read comfortably?
- Are the headings clear and easy to understand?
- Does the layout make it easy to locate information?
- Is the contrast between the background and text sharp enough to ensure readability?

#### Readability/Literacy

- · Does the information make sense to you on the first read?
- Do you need to read the information multiple times to understand its meaning?
- Are there any words or terms you do not understand?
- If there are unfamiliar words, are they explained within the text?

#### **Numeracy**

- If numbers are included, is their meaning clear and easy to understand?
- Are numerical data presented in a way that is straightforward and comprehensible?

#### **Images**

- Are the images clear and easily recognisable?
- Is the meaning of each image obvious and directly relevant to the topic?
- Do the images effectively support and enhance the understanding of the text?

#### **Hyperlinks**

- Do all hyperlinks work correctly?
- Are the linked pages relevant and useful in relation to the topic discussed?
- Do the hyperlinks provide additional valuable information without causing confusion?

#### Digital Literacy (For web-page or online reviewers)

- Is the web page layout clear and user-friendly?
- Are the headings distinct and helpful for navigation?
- Is the text easy to see and read on your device?
- · Are the images relevant to the text and helpful in understanding the topic?
- Can you easily access and use the hyperlinks?
- Do the hyperlinks direct you to appropriate and relevant content?

Back to contents page.



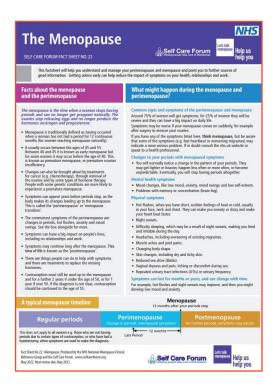
### 7 Design

Once finalised, and checked for grammar and spelling mistakes, the draft should be carefully pasted into the latest fact sheet design template using Affinity Designer software.

The font should be Frutiger with 12pt for the main writing and 16pt for the headings.

On both pages, at the bottom right-hand side the following information must be included taking up 3 lines:

Fact Sheet No x Ver 1.0: Ailment Name
Produced by the Self-Care Forum (www.selfcareforum.org)
Reviewed Month Year. Next review due Month Year.



Only the most recent design file fact sheet should exist and be kept with all designed files in a folder entitled "design files".



### 8 Sign Off and upload

The lead author is responsible for sign off of the resource once all developmental processes have been completed including the design element.

The document "Fact Sheet Sign Off Form" should be completed at each stage of the process.

#### Website

After sign off, the fact sheet should be uploaded to the Self-Care Forum's website page "Fact Sheets." Using the fact sheet template page on the website to ensure consistency, the fact sheet information will also be copied to a separate new page of the website and a download link added.

#### References

References to publications, guidance or websites that were sourced during the production of the fact sheet should be included at the bottom of the page together with the date of the next review.



### 9 Proactive feedback

The remaining Self-Care Champions and subscribers (1500+) to the Self-Care Forum's e-newsletter should be invited to comment on new fact sheets once these are published. An invitation to comment should also be included on social media posts.

Comments should be logged in the "Fact Sheet Feedback Record" and shared if relevant. This feedback can be used with potential sponsors to support the funding process.

Feedback should be sought proactively if someone has contacted the Self-Care Forum and made it known they have used the fact sheets.



### 10 Evaluation and funding

Quarterly download numbers of fact sheets should be collected from Google Analytics both individually and overall to gage impact and use. This should also be done after National Self-Care Week to understand the impact of the Week and the fact sheets.

### **Funding**

Fact sheets must be a source of income for The Self-Care Forum and can only be developed when funding has been secured from a sponsor.



### 11 Review

The Self-Care Forum has committed to checking and updating fact sheets every 2 years. If something comes to light in between that time the fact sheet will be reviewed earlier.

#### The purpose of the review:

The review is to ensure information is still current and relevant and should be carried out by someone with clinical knowledge.

It isn't necessary for the fact sheet to be shared with expert reviewers unlike when developing new fact sheets. Although a 2<sup>nd</sup> opinion can be sought from other clinical board members, Self-Care Champions or known expert contacts.

Bear in mind the fact sheets are meant to be brief, providing a general clinical overview, not an in-depth synopsis of the condition.

Any advice we recommend must be clearly evidence-based and supported by NHS and other trusted sources such as those cited in chapter 3.

#### What to check

See review process on page 16 for details.



### 12 Review Process

- A word draft of the fact sheet will be shared via Microsoft OneDrive for review. Edits should be easily identifiable.
- Check the relevant NICE <a href="https://www.nice.org.uk/guidance">https://www.sign.ac.uk/</a> guidance and when the last review was (NB NICE has a 3 yearly rolling review process) and ensure fact sheet advice aligns with the latest review).
- Check all the links are working, and whether separate links are needed for Scotland, Northern Ireland and Wales. (Fact sheets must be relevant for all 4 UK countries).
- o Consider if there is anything new or coming up we need to be aware of.
  - Check NHS and NICE CKS (clinical knowledge summaries) websites and usual search engines where possible for any new evidence. The NICE knowledge hub gives access to Open Athens, Cochrane and BMJ evidence see link: <a href="https://www.nice.org.uk/about/what-we-do/evidence-services/journals-and-databases">https://www.nice.org.uk/about/what-we-do/evidence-services/journals-and-databases</a>.
- Where new guidance on a particular area is coming out in the next 6 12 months, it might be worthwhile postponing the review until this is published.
- Also check for readability and provide additional sense-check advice if aware of anything important.

If you have concerns about advice or recommendations, please seek a 2<sup>nd</sup> opinion. You may do this directly or by notifying the Self-Care Forum manager.

Once the review is completed, please notify the manager and share details of reference material.



### 13 Review Process: editing

Once it has been reviewed, the next stage is to make the necessary edits to the fact sheet as follows:

- 1. The edits will be made to the Fact Sheet and the Fact Sheet page of the website.
- 2. Ensure the links are still relevant and working and reflect information in the 4 UK countries.
- 3. New review date and fact sheet version will be added to the Fact Sheet footer and to the website page.
- 4. The updated version of the fact sheets will be added to a new fact sheet folder with the new date.



### 14 Removal of a Fact Sheet

It may be advisable to remove a fact sheet if it is no longer useful or relevant.

If you believe this is the case, raise the issue with the Self-Care Forum manager in the first instance along with reasons for it to be removed. The following elements should be considered before it is removed:

- 1. Why is the fact sheet no longer relevant?
- 2. Have download numbers been low for at least 6 months?
- 3. Is the information no longer of value to service-users?

A log with the above information and responses should be drafted and dated.

#### Next steps

Once satisfied that the fact sheet is no longer required, it should be removed from the website. Versions should be archived in a folder with the ailment name and year it was removed.

The log should also be placed in the folder as a record of why the fact sheet was removed.



### 15 Fact Sheet Feedback Process

It is important to consider all feedback about the fact sheets, which is welcomed.

#### All feedback

In the first instance all feedback should be assessed by the Self-Care Forum Manager who can decide on the next steps depending on the nature of the feedback, it may not be necessary to escalate it more widely.

#### Edits, errors and updates

If once assessed by the Self-Care Forum Manager and edits, errors or updates are required that need a decision, feedback should be shared with the lead author or editor of the fact sheet.

Individual trustees or advisors can be consulted depending on the expertise required.

#### **Complaints**

Complaints should be brought to the attention of Self-Care Forum Trustees Dr Melanie Davis-Hall and Dr John Chisholm for consideration.

The wider board or Self-Care Forum advisers can be brought in for further discussion if their expertise is required.

Feedback and complaints should be logged in the "Fact Sheet Feedback Record" with date received, feedback details, categorisation (urgent/important), the outcome of discussions, final action taken and date of the action. The person who gave feedback should also be contacted with details of the action taken.



### 16 Dissemination

It is important to ensure fact sheets are shared as widely as possible.

#### New fact sheets

When launching a new fact sheet:

- Share fact sheet link with Cognitant (to be added to Healtinote);
- Send to Self-Care Forum Board with a request to share widely
- Send to Self-Care Forum contacts with a request to share widely
- Send to Self-Care Champions with a request to share widely
- Add post to the Self-Care Forum website
- Add article to the Self-Care Forum newsletter
- Send social media posts on all 4 platforms
- Consider drafting an article for a relevant journal

#### **Ongoing promotion**

Further opportunities to promote the fact sheets:

- When talking to new contacts
- During relevant health awareness events such as "World Continence Week" and "National Eczema Week" and "Backcare Awareness Week".
- Spotlight a fact sheet in monthly newsletters
- Consider articles for relevant journals showcasing the fact sheets

#### **National Self-Care Week**

Use the Week to promote and share the fact sheets by:

- Including them in social media assets meant for organisations participating in the Week
- Share 2 or 3 posts each day focusing on a different fact sheet
- Self-Care Forum Board trustees to share or send their own posts on social media
- Send note to Self-Care Champions encouraging them to share posts focusing on fact sheets

20



Processes and procedures for development of our fact sheets will be reviewed every 2 years. The next review is due in August 2026.



